

CRÉDIT
AGRICOLE
GROUP



PREMIUM CLIENT SOLUTIONS

Private Capital Services

A COMPREHENSIVE OFFER FOR PRIVATE EQUITY, DEBT, REAL ESTATE & INFRASTRUCTURE FUNDS

The Crédit Agricole Group, through its subsidiaries, provides you with a dedicated and integrated offer of financing, investment advisory, transaction solutions and depositary banking. Our ambition is to become your preferred banking partner through a “one-stop shop”. We operate on a worldwide level with offices located throughout Europe, Asia-Pacific, Middle East, North and Latin America.



YOUR PREFERRED BANKING PARTNER



YOUR BANK FOR YOUR FUND FINANCING AND INVESTMENTS

Crédit Agricole CIB offers a unique tailor-made client relationship and experience. The bank provides extensive financing, advisory and services encompassing a well-known leadership in LBO, infrastructure and real estate financing, a full-fledged advisory franchise, a strong positioning in Equity Bridge financing, a strong market-making expertise in high yield bonds, a value-added hedging offer in major currencies and global transaction banking solutions dedicated to funds and portfolio companies. The Bank is a pioneer in the area of climate finance, and is currently a market leader in this segment with a complete offer for all its clients.

www.ca-cib.com



YOUR EXPERT IN ASSET SERVICING

CACEIS is one of the leading depositary banks and fund administrators in Europe and the number one depositary in France and Luxembourg for private equity, infrastructure, real estate and private debt funds. Private Equity Real Estate Solutions is a front-to-back business line dedicated to private markets. PERES meets all clients' needs from depositary to fund administration. CACEIS provides clients with banking services, middle-office outsourcing and customised reporting, with the support of commercial and operational experts in a streamlined organization across Europe. Each client has one single point of contact, whatever the fund's domiciliation.

www.caceis.com



Ma vie. Ma ville. Ma banque.

THE BANKING PARTNER ON THE FRENCH MID CAP MARKET

LCL is one of the leading banks for Mid-Cap Corporates and Institutional clients on the French Market. Through 11 regional offices, 69 business centers are dedicated to more than 29,000 clients. A special expertise has been developed to meet the needs of asset managers (including PE Funds) activities and teams alongside LCL Private Banking. In 2020, for the fourth consecutive year, LCL has been awarded the first rank on Mid Cap LBO and Acquisition Finance transactions on its domestic market. 115 experts support LCL Local Network and their clients (Corporates and Private Equity Funds) in structured and strategic operations.

www.lcl.fr



A PLAYER IN THE REAL ECONOMY

Crédit Agricole Leasing & Factoring (CAL&F) is a key player in leasing and factoring with its European network. CAL&F supports the private equity funds, their portfolio and their targets. With 60 years' experience, CAL&F offers tailor-made solutions that combine domestic and international features, local, multi-local and international factoring programs. CAL&F has set up an organization to support companies worldwide and is ongoing investment in digital platforms with excellent feedbacks from clients.

www.ca-leasingfactoring.com

YOUR PREFERRED BANKING PARTNER



ARCHITECTS OF WEALTH

Indosuez Wealth Management is the global wealth management brand of the Crédit Agricole Group, the world's 10th largest bank by balance sheet (The Banker 2023).

For more than 150 years, Indosuez Wealth Management has supported major private clients, families, entrepreneurs and professional investors in managing their private and professional assets. The bank offers a tailor-made approach that enables each of its clients to preserve and develop their wealth in line with their aspirations. Its teams offer a continuum of services and offerings including Advisory, Financing, Investment Solutions, Fund servicing, Technology and Banking Solutions. Indosuez Wealth Management has nearly 4,500 employees in 16 locations around the world: In Europe (Germany, Belgium, Spain, France, Italy, Luxembourg, the Netherlands, Portugal, Monaco and Switzerland), Asia Pacific (Hong Kong SAR, New Caledonia and Singapore), the Middle East (Dubai, Abu Dhabi) and Canada (representative office).

With approximately €200 billion in client assets, the Indosuez Group is one of the European leaders in wealth management.

www.ca-indosuez.com



YOUR FINANCIAL ADVISOR FOR M&A MIDCAP TRANSACTIONS

Crédit Agricole Midcap Advisors, is a Crédit Agricole CIB subsidiary. In its capacity as global transactional advisor, Crédit Agricole Midcap Advisors supports the shareholders and managers of SMEs and midcaps as well as private equity funds and family offices in their strategic projects (M&A advisory, private fundraising, financial and stock market engineering). An equity & financing advisory division and a real estate brokerage business (logistics, offices, hotels, etc.) as well as an expertise in several sectors (agrobusiness, wine & spirit, etc.) complete its offer for SMEs and midcaps.

A leader in its field, having provided advice on more than 600 transactions since 2000, Crédit Agricole Midcap Advisors gathers around 50 M&A Midcap advisory experts based in Paris and close to its clients in the French regions. Its teams have an extensive knowledge of the local economic environment and strong execution capabilities. Crédit Agricole Midcap Advisors also provides its clients with international sector expertise and execution capabilities thanks to Crédit Agricole CIB teams and its partners abroad.

www.ca-midcap-advisors.com



THE INVESTOR IN MINORITY STAKES TO SUPPORT MIDCAPS AND SME

IDIA Capital Investissement is Crédit Agricole Group's private equity asset manager arm investing its own equity in SMEs, and specializing in capital development for mid-sized companies across all business sectors. We provide significant expertise in the agri-food, healthcare and energy transition sectors. IDIA stands out in the private equity landscape thanks to its unique role as a long-term minority stakeholder, supporting companies' management in promoting sustainable value creation based on local proximity and trust.

Moreover, IDIA Capital Investissement manages Crédit Agricole Group's land and forest groups and monitors Crédit Agricole SA's investments in specific funds. Investment targets range between 1 and 50 million euros.

As of end of 2023, IDIA Capital Investissement had total assets under management (AUM) of 2.4 billion euros.

www.ca-idia.com

A STRONG GLOBAL BANKING GROUP

CRÉDIT AGRICOLE GROUP

#9

Bank in the World
by Tier One Capital
(The Banker, 2024)

#1

Asset Manager in Europe

€135.1bn

Tier One Capital Base
(as at 31/12/2023)

#3

Largest Bank in Europe
by assets
(S&P, April 2024)

#1

Insurer in France

17,5%

Common Equity Tier One Ratio
(as at 31/03/2024)

#1

Provider of financing to
the French economy

€8.260bn

Net Income Group Share
(as at 31/12/2023)

€476bn

Liquidity reserves
(as at 31/03/2024)

CRÉDIT AGRICOLE S.A. RATINGS

RATINGS

A+

(S&P)

A+/AA-

(Fitch)

Aa3

(Moody's)

OUR KEY FIGURES

900

dedicated professionals
in Private Capital
Services

4,750

alternative funds under
depository in Europe

More than

20 years

of experience

€ 630bn

assets under
depository

#1

in Sponsored loans
in Europe

€ 380bn

assets under
administration

YOUR KEY CONTACTS

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